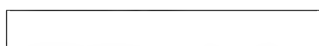


NIC 00495-85
29 January 1985

MEMORANDUM FOR: David Low

FROM:


Assistant NIO for Econ

STAT

SUBJECT: Notes on Soviet Grain

- Crop year is July to June. US long-term agreement year is October to September.
- 83/84 crop year harvest--195 million metric tons.
- 84/85 crop year harvest estimate 180 million tons [detail weather etc. to follow].
- OGI estimates imports of 45 to 50 million tons this crop year.
- USSR has lined up 38 million tons already.
- Previous record was 46 million tons in 81/82 crop year--already lined up 14.5 million from the US on a long-term agreement year basis. That includes 11 million corn, 3.5 million wheat.
- The LTA calls for 6 to 12, but Reagan said they could go to 22 without further negotiations.
- OGI estimates 18 to 20 from the US in 84/85 on a crop basis.
- Argentina will do 8 to 8.5 this crop year.
- The EC will do 6 to 7, up 1/3rd from last year.
- Import costs last calendar year were \$6.6 billion using \$150 per ton.

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SUBJECT: Notes on Soviet Grain

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